# **EPIC PHYSICIAN CONNECT**

# July 19 Ambulatory Go-Live | July 26, 2016

#### Pulling Imaging Reports into Your Note

 To pull the imaging report you dictated/documented into your progress note, use the following SmartLink: .IMGBOITHISVISIT

My Note	
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Imgboithisvisit	
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MGBOITHISV	/ISIT

## Adding a No Charge Level of Service

- To enter a "no charge" LOS for a visit, enter 500 in the LOS field (Wrap-Up > LOS)
- If you'd like to add a "no charge" speed button in the LOS section:
  - Click the **wrench** icon on the far right side (you may need to maximize your screen or close the sidebar to see the **wrench** icon)

L	Level of Service								
	NEW1	NEW2	NEW3	NEW4	NEW5				
	EST1	EST2	EST3	EST4	EST5				
مما	CONSULT1	LCONSULT2	[consulta]	CONSULT4.	CONSULTS.				

- Hover over an empty button and click Add
- In the **Caption** field, give the button a name (e.g., No Charge)
- In the Level of service field, enter 500
- o Click Accept to create the new speed button
- o Click Accept to confirm this edit and leave edit mode
- From this point forward, the No Charge button is available for selection when needed

Level of Service							
	NEVV1	NEW2	NEW3	NEVV4			
	EST1	EST2	EST3	EST4			
	CONSULT1	CONSULT2	CONSULT3	CONSULT4			
	POST-OP	No Charge	1				
LOS: HM PB NO CHARGE [500]							
Modifiers: 25 RESIDENT LOCUM 24							

## Link Multiple Back Office Imaging Studies to a Single Result

- To link multiple BOI studies to a single result, access your **Reading Work List** and either *double*-click on one of the studies or *single*-click on it and click **Study Review**
- Click the Study Orders tab and select the check box in the row of each study you wish to link

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Order ID	Accession #	Procedure					
Currently Linked (1)							
161728	IM00000119	Ankle 3 W	v Left				

- Document your clinical impression on the **Result** tab and click **Sign** when you're finished
- To view this single result, which was documented for each linked study, access the patient's chart and go to Chart Review > Imaging and select the desired exams. Your documentation will be visible in the Study Result section of each study report

#### Filter Your Reading Work List for Efficiency

- Create a filter to narrow the list of imaging studies on your **Reading Work List** to only those for which you're the ordering provider
- To get started, access your Reading Work List and click Views > Settings and select the Filter tab
- View the <u>Filtering the Reading Work List by Ordering Provider</u> tip sheet for details

#### ProcDoc Video: Your Questions Answered

- If you're a provider in Orthopedics, Sports Medicine, Rheumatology, Obstetrics and Gynecology or Podiatry see the new video that shows the complete ProcDoc workflow in action, from initial documentation to charging automation
- To view the video, visit: <u>http://epic.houstonmethodist.org/procdoc/</u>

#### Speed Up Your Documentation with SmartLinks

- Did you know entering .psh pulls a patient's past surgical history into your note?
- Review the <u>Outpatient Physician Useful SmartLinks tip sheet</u> for a variety of **SmartLinks** that can save you time as you document

#### Reminder: Charges for POCTs Don't Drop Until Results Are Finalized

- In order for POCT charges to drop, clinical staff must navigate to the Enter/Edit Results activity, select the test, click Edit, enter the required information and change the result Status to Final result
- You can check on the status of these tests. Click the More button (located at the bottom of the Activity Tab List) and select Enter/Edit Results to view a list of these tests, along with order and result details

Enter/Edit Results										
🛊 Filter 🗙 Cancel Order 🚜 Reflex Order 🧷 Edit 📓 Scan 🦧 Dictation 🚽 Media Manager 🏠 Ext Result										
Filters: ECG,GU Procedure,Immuniz* ordered on or after 4/26/2016 (2)										
No.	Test	Code Type	Order Date	Auth. MD		Order Status	Result Status	Result Date	Comp	Priorit
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	1100831 POC GLUCOSE [POC10]	Custom	37/25/2016	ACHILLES,	REI	. Resulted	Final	07/25/2016	Yes	Routin

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# **Documenting Telephone Encounters: Key Reminders**

- To route a telephone/refill encounter to clinical staff, list the individual recipients or pool in the **Routing** section. Then, close the workspace by clicking the **X** on the encounter tab. Closing the workspace routes the message to the desired recipients
- Note: If you're routing the encounter, don't sign it
- If all documentation is complete and you're the last point of contact for the encounter, select the Sign Visit tab
- For details, review the Document Telephone Encounters More Easily tip sheet

# Reminder: Log Off Your Workstation After Changing Your Houston Methodist Password

- After changing your password, be sure to log off of the workstation and then log back in with your new password
- This ensures your new password is synchronized across all Houston Methodist applications, including Epic

# **Questions?**

- Ask your onsite ATE support
- Contact the IT Help Desk Physician's Line at 832.667.5555, option 1



epic@houstonmethodist.org | epic.houstonmethodist.org